

# UFUND

REAL BUSINESS



# INVESTOR BROCHURE

---

Safe and Secure Investment in UFUND Security Token UFD Reg S



# Table Of Content

Introduction	03
<b>Market Opportunity</b>	<b>04</b>
Security Token Overview	05
<b>UFD Security Token Features</b>	<b>06</b>
Target Audience	07
<b>Roadmap and Timeline</b>	<b>08</b>
Team and Partnerships	09
<b>Legal and Compliance</b>	<b>10</b>
How to Invest	12

# Introduction

---

## ▶ OUR COMPANY AND ITS BACKGROUND

At Actiwires LLC DBA UFUND we are pioneers in the realm of security tokenization, crowdfunding and trading in real economy with a commitment to revolutionizing investment opportunities in the digital age.

Established in late October 2019, our journey began with a vision to bridge traditional finance with the innovation of blockchain technology. Since our inception, we have been steadfast in our dedication to shaping the future of finance through our comprehensive platform.

## ▶ OUR EXPERTISE IN THE SECURITY TOKEN SPACE

With years of experience and expertise in the security token space, Actiwires LLC DBA UFUND stands at the forefront of the industry. Our team comprises seasoned professionals and visionaries who possess a deep understanding of both traditional financial markets and emerging blockchain technologies.

Through meticulous research, development, and collaboration, we have cultivated a platform that redefines the way investors engage with investments in real-world assets.

## ▶ PURPOSE OF THE BROCHURE

This brochure serves as a comprehensive guide to Actiwires LLC DBA UFUND's Security Token Reg S (UFD Reg S) offering, tailored specifically for foreign investors in accordance with the regulations set forth by the U.S. Securities and Exchange Commission (SEC).

Our aim is to provide prospective investors with a detailed overview of our platform, highlighting its features, benefits, and regulatory compliance. By offering transparent and accessible information, we strive to empower investors to make informed decisions and seize the vast opportunities presented by the digital asset landscape.



## ▶ UFD REG S: YOUR GATEWAY TO SECURITY TOKEN INVESTMENTS

UFD serves as the premier Security Token Reg S platform, designed to cater to the unique needs of foreign investors seeking exposure to U.S. securities offerings. With Actiwires LLS DBA UFUND's rigorous adherence to regulatory standards and our robust technological infrastructure, investors can trust in the security and integrity of their investments.

Whether you're looking to diversify your portfolio, access new markets, or capitalize on innovative investment opportunities, Actiwires LLC DBA UFUND is your trusted partner every step of the way.

# Market Opportunity

---

The security token market is experiencing exponential growth, presenting a compelling opportunity for foreign investors. According to industry reports, the market is projected to reach a valuation of several trillion dollars by 2025. This growth is fueled by the increasing demand for digitized assets, improved liquidity, and the potential for global investment diversification.

Security tokens are revolutionizing traditional financial markets by eliminating intermediaries, reducing transaction costs, and enabling fractional ownership. Investors can benefit from increased liquidity, 24/7 trading, and automated compliance mechanisms. Additionally, security tokens provide access to a broader range of assets, including real estate, private equity, and venture capital opportunities. Furthermore, the security token market

is witnessing significant institutional adoption, with renowned financial institutions and venture capital firms entering the space. Regulatory frameworks are evolving to accommodate security tokens, instilling confidence in the market and paving the way for mainstream adoption. By investing in security tokens, foreign investors can capitalize on this burgeoning market and tap into new investment avenues.



# Security Token Overview

---

Security tokens are digital representations of ownership or equity in an underlying asset. They leverage blockchain technology to provide transparency, security, and automated compliance. Unlike traditional securities, security tokens offer increased liquidity, enabling investors to trade their holdings seamlessly on compliant platforms.

Our security token offering combines the benefits of blockchain technology with the underlying value of carefully selected assets. Through a robust tokenization process, we convert tangible assets, such as prime real estate or high-growth companies, into digital tokens. These tokens represent fractional ownership, granting investors proportional rights and potential returns.

Our security token ecosystem is designed to empower investors and issuers alike. By digitizing assets, we reduce administrative costs and increase efficiency in the investment lifecycle. Investors gain access to previously inaccessible markets, while issuers can leverage the power of blockchain to unlock liquidity and streamline fundraising processes.



STD

START

# UFD Security Token Features

Our security token offers a range of features that differentiate it from traditional investment options:



## TOKENIZATION PROCESS

Our proprietary tokenization process ensures efficient conversion of underlying assets into digital tokens, preserving their value and integrity throughout the process. By leveraging advanced blockchain technology, we guarantee transparency and security for all stakeholders.



## REGULATORY FRAMEWORK AND COMPLIANCE

Our security token offering complies with the regulatory framework, including Regulation S (Reg S) for foreign investors. We prioritize investor protection and strictly adhere to Know Your Customer (KYC) and Anti-Money Laundering (AML) procedures to ensure a secure and compliant investment environment.



## UNDERLYING ASSETS

Our security token is backed by our business of crowdfunding SME's activities and tokenization of their illiquid assets to generate cash for their growth, in addition by carefully selected, high-quality assets that offer compelling growth potential and stable returns. These assets span various industries, such as commercial real estate, technology startups, or renewable energy projects, providing investors with diversified investment opportunities.



## UNIQUE SELLING POINTS

Our security token stands out through innovative features that enhance investor value. For example, investors benefit from revenue-sharing mechanisms, allowing them to participate in the financial success of our company and the underlying assets. Additionally, our token provides voting rights, enabling investors to participate in key decision-making processes.



# Target Audience

---

Our security token offering is designed to attract a diverse range of investors, including:



## Funds

Institutional and hedge funds seeking exposure to alternative assets and improved liquidity.



## Venture Capitalists

VCs interested in exploring the potential of blockchain-based investments and startups.



## Angels

Angel investors looking for innovative investment opportunities in emerging markets.



## Family Businesses

Family-owned enterprises aiming to diversify their investment portfolios with secure and regulated digital assets.



## Corporates

Established companies interested in exploring the benefits of security tokens for raising capital or conducting asset securitization.



## Financial Institutions

Banks, asset management firms, and insurance companies seeking to incorporate security tokens into their offerings.



## Private Wealthy Individuals

High-net-worth individuals seeking investment opportunities that provide diversification, growth potential, and increased liquidity.



## Millennials

Tech-savvy individuals interested in digital assets and alternative investment options.



## Foreign Investors

Any foreign investor who can afford to take the risk without jeopardizing their daily lives and needs, seeking cross-border investment opportunities.

# Roadmap and Timeline

Our strategic roadmap includes the following key milestones:

## Listing on Reputable Exchange

Around September 2024, we plan to list our Security Token Reg S on a reputable exchange. This will provide investors with a trusted and regulated platform for trading our security token, enhancing liquidity and accessibility.



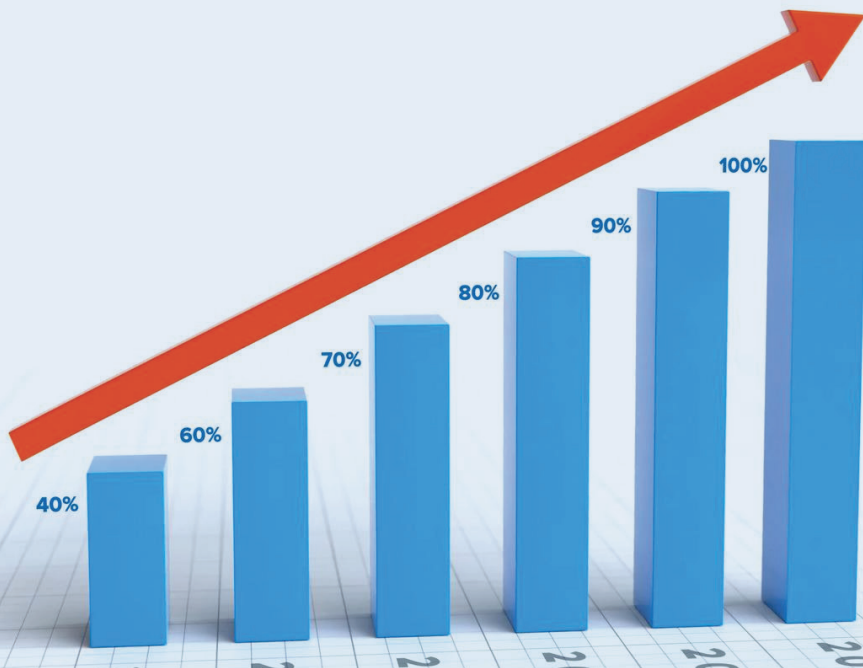
## Ongoing Digital Marketing

Starting from July 2024, we will embark on an extensive digital marketing campaign to raise awareness and attract potential investors. We will collaborate with reputable marketing agencies to ensure a targeted and effective promotional strategy.



## AI Integration and Platform Development

Starting from July 2024, we will integrate AI technologies into our platform to enhance the user experience, streamline processes, and provide data-driven insights. We will also focus on developing our platform to support seamless interaction between sales staff, brokers, and dealers, ensuring efficient and secure transactions.





# Team and Partnerships

---

At Actiwires LLC DBA UFUND we recognize that our success is driven by the collective expertise and dedication of our team members and strategic partners. Comprising industry veterans, technology innovators, and regulatory experts, our diverse team brings together a wealth of knowledge and experience to navigate the complexities of the security token landscape.

Furthermore, our strategic partnerships with leading institutions, legal advisors, and technology providers enable us to deliver a seamless and robust platform that meets the evolving needs of our investors. These partnerships reflect our commitment to fostering a collaborative ecosystem that fosters innovation, trust, and mutual success.

By harnessing the collective talents and resources of our team and partners, we are poised to continue shaping the future of finance and revolutionizing the way investors engage with digital assets.



# Legal and Compliance

---



## REGULATION S (REG S) COMPLIANCE

Our Security Token offering fully complies with Regulation S, which governs the offering and sale of securities outside of the United States. Reg S allows us to target foreign investors without requiring registration under the U.S. Securities Act. This ensures that our offering remains in compliance with the applicable regulations and provides a secure investment opportunity for foreign investors.



## LEGAL FRAMEWORK

Our Security Token offering operates within the legal framework of the jurisdictions we target, ensuring compliance with local laws and regulations. We work closely with legal experts experienced in securities laws, blockchain technology, and cross-border transactions to ensure regulatory compliance and investor protection.



## INVESTOR RIGHTS AND DISCLOSURE

We are committed to providing investors with clear and transparent information regarding the security token offering. Our offering documents outline the rights and benefits associated with holding the security token, including any voting rights, revenue-sharing mechanisms, or other unique features.





## **INVESTOR PROTECTION MEASURES**

We prioritize the protection of our investors and adhere to stringent Know Your Customer (KYC) and Anti-Money Laundering (AML) procedures. These measures are implemented to verify the identity of investors and prevent illicit activities, safeguarding the integrity of our offering.



## **SMART CONTRACT AUDITS**

Our security token's underlying smart contracts undergo thorough audits by reputable third-party firms specializing in blockchain security. These audits ensure that the smart contracts are free from vulnerabilities and operate as intended, providing transparency and security for investors.



## **CONTINUOUS COMPLIANCE MONITORING**

We maintain a diligent compliance monitoring program to ensure ongoing adherence to applicable regulations. This includes staying updated on regulatory developments, implementing necessary changes, and conducting periodic reviews to maintain compliance standards.

# How to Invest

## 1 Step-by-Step Process

Investing in UFD Security Token is a straightforward process.

## 2 Follow these steps to invest in our Security Token "UFD" and third parties' offers.

- ▶ To Buy UFD Security Token Reg S Visit at: <https://tokensales.ufund.online>, either buy directly on our site or visit MintMe exchange to buy. You can also order directly by email at: [investors@ufufnd.online](mailto:investors@ufufnd.online)
- ▶ Complete the necessary Know Your Customer (KYC) verification process by providing your identification documents and relevant information.
- ▶ Once verified, log in to your account and navigate to the investment section.
- ▶ Select the investment level that suits your financial goals from the available options.
- ▶ Fund your account using the designated payment methods, such as bank transfer or cryptocurrency.
- ▶ Review the investment details and confirm your purchase of UFD Security Tokens.
- ▶ To invest in many other tokens and opportunities: Visit our investor portal at: <https://web.ufund.online> and create an account.

## 3 Investor Portal

Our user-friendly investor portal provides a comprehensive platform for investors. It offers easy access to all the information, documentation, and resources related to the UFD Security Token offering. From the portal, you can complete the entire investment process securely.

## 4 KYC and Accreditation

To ensure compliance and investor security, we require all investors to complete the KYC process. This involves providing identification documents, proof of address, and other necessary information. Additionally, accreditation criteria may apply to meet regulatory requirements for participation.





## **5** Investment Options

We offer flexible investment options to accommodate different investor preferences. Choose from various investment levels, allowing you to select the amount of UFD Security Tokens that align with your investment goals and budget.

## **6** Token Acquisition

Once you have completed the necessary steps, you can acquire UFD Security Tokens. Fund your investor account using the available payment methods and select the desired quantity of UFD Security Tokens. Confirm the purchase transaction to secure your investment.

## **7** Secure Wallets

We recommend using reputable and secure digital wallets compatible with UFD Security Tokens. These wallets provide a safe and convenient way to store and manage your tokens. Ensure you set up your wallet properly and follow security best practices to protect your investment.

## **8** Investor Support

Our dedicated investor support team is available to assist you throughout the investment process. If you have any questions or need assistance, please contact our support team via email at: [support@ufund.online](mailto:support@ufund.online) or call our helpline at +1-302-426-5043. We aim to provide prompt and helpful assistance to our valued investors.

## **9** Regular Updates

We will keep you informed about the latest developments, regulatory updates, and news regarding UFD Security Token. Expect regular email updates, newsletters, and access to an investor blog on our portal, providing you with timely and relevant information.



# UFUND

REAL BUSINESS

## CONTACT INFORMATION

---



+1 302 426 5043



customer-succes@ufund.online



Actiwires LLC DBA UFUND,  
1000 N West Street, Suite  
1200 Wilmington, DE 19801.USA

